# environmentanalyst | top 100 GLOBAL MARKET INTELLIGENCE SERVICE Top 100 Environmental & Sustainability **Consultancy Firms** Non-member Edition

2022

# Non-Member Edition: Top 100 Environmental & Sustainability Consultancy Firms 2022

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Thanks to the environmental & sustainability consulting firms that have assisted us by responding to our surveys, participating in email/virtual/face-to-face interviews and verifying/commenting on their company profiles.

Great care has been taken to ensure the accuracy of the information in this edition of the report at the time of publishing; however, changes may have occurred since then. *Environment Analyst* cannot accept liability for errors or omissions of any kind. We are undertaking an ongoing process of verification of the content – if you do wish to pass on any updated company information or discuss any aspect of the report, please contact *Environment Analyst* (details above).

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# 1.1 Environment Analyst

Environment Analyst (EA) is a publishing and business research organisation with a remit to track performance and opportunities within the environmental services sector, with a particular focus on the environmental & sustainability consulting (E&S) and the associated professional & technical support services market. Our two core products are:

Market Intelligence Service - Global

Market Intelligence Service - UK

These subscription services include many reports issued throughout the year, and around 60 competitor profiles. Additionally, they include environmental services business news (global and UK channels) and Insight Briefings.

For more information, please visit www.environment-analyst.com.

# 1.2 Report methodology and definitions

Our research methodology allows for continuous adjustment of market totals and market forecasts in light of the revised company performance data, economic growth projections, and policy and other announcements impacting on the fortunes of the environmental consultancy sector.

The latest data from the Top 100 firms profiled in this report is based on their figures for the latest audited fiscal year end, predominantly covering the 2020 calendar year.

Our definition of environmental sustainability consulting (E&S) is:

"The provision of specialist technical, management, risk and strategic advisory services to help organizations understand, manage and limit their impacts, to protect and enhance the environment and society in line with the UN SDGs"

# 1.3 Classification key:

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Env	Environmental specialist	Specialist: E&S consulting revenue accounts for >50% of group revenue
MD	Mid-range multidisciplinary	Mid-range multidisciplinary: E&S consulting revenue accounts for <50% & group revenue is below US\$3bn
LS	Large scale integrated/ MD professional services	Large scale integrated/ MD professional services: E&S consulting revenue accounts for <50% & group revenue is above US\$3bn

# 1.4 Acknowledgements

We are very grateful to the environmental consultancy firms that have assisted us by completing our surveys, participating in email/phone/face-to-face interviews and verifying/commenting on their company profiles. Our thanks go to all who have helped.

# 1.5 Accessing other reports and profiles in the series

To access to the full, comprehensive Top 100 Report, including information on revenue and the percentage of E&S consulting services of each company, you will need to become a Global Strategic Member.

Strategic Members also receive unrestricted access to Environment Analyst's <u>entire global market intelligence library</u>, including the accompanying Global Competitor Analysis Company Profiles 2021/22.

To discuss membership options please contact Lisa Turner at <u>lisa.turner@environment-analyst.com</u> or phone +44 (0) 1743 387 050.

2020/21 Rank (in E&S consulting revenue)	Organization	Classification	HQ country	Operating regions
1	Jacobs	LS	USA	Global
2	AECOM	LS	USA	Global
3	WSP	LS	Canada	Global
4	Tetra Tech Inc	Env	USA	N. America; Global
5	Arcadis	LS	The Netherlands	Global
6	Environmental Resources Management (ERM)	Env	UK	Global
7	Ramboll	MD	Denmark	Europe
8	Wood	LS	Scotland	Global
9	HDR	MD	USA	Global
10	Stantec	LS	Canada	N. America
11	GHD	MD	Australia	Global
12	Sweco	MD	Sweden	Europe
13	EY	LS	UK	Global
14	ANTEA GROUP	Env	The Netherlands	Europe; N. America
15	AFRY	MD	Sweden	Europe
16	RSK Group	Env	UK	Europe
17	Brown and Caldwell	Env	USA	N America
18	McKinsey	LS	USA	Global
19	Royal HaskoningDHV	MD	The Netherlands	Europe
20	ICF	MD	USA	N. America
21	TRC Companies	MD	USA	N. America
22	Mott MacDonald	MD	UK	Global
23	SLR Consulting	Env	UK	Global
24	RPS	MD	UK	Global
25	Parsons	LS	USA	N. America; Global
26	CDM Smith	MD	USA	Global
27	GeoSyntec Consultants, Inc.	Env	USA	N. America; Europe

2020/21 Rank (in E&S consulting revenue)	Organization	Classification	HQ country	Operating regions
28	SNC-Lavalin Group	LS	Canada	Global
29	NV5 Global Inc.	MD	USA	Global
30	Leidos	LS	USA	Global
31	EA Engineering Science and Technology	Env	USA	N. America
32	Terracon Consultants Inc.	MD	USA	N America
33	Willdan Group Inc.	MD	USA	N America
34	Woodard & Curran	Env	USA	N America
35	Apex Companies	Env	USA	N America
36	Deloitte	LS	UK	Global
37	PWC	LS	UK	Global
38	SWCA Environmental Consultants	Env	USA	N America
39	Hazen & Sawyer	MD	USA	N America
40	TAUW	Env	The Netherlands	Europe
41	Burns & McDonnell	LS	USA	N America
42	North Wind Group	MD	USA	N America
43	<b>Boston Consulting Group</b>	LS	USA	Global
44	Arup	MD	UK	Global
45	Kleinfelder	MD	USA	N. America; Australia
46	SCS Engineers	MD	USA	N America
47	Atlas	MD	USA	N America
48	Trinity Consultants	Env	USA	N. America; Global
49	Advisian/Worley	LS	Australia	Global
50	Inogen (excl. Antea)	MD	USA	Global
51	<b>ESA (Environmental Science Associates)</b>	Env	USA	N America
52	KPMG	LS	Netherlands	Global
53	Langan	MD	USA	Global

2020/21 Rank (in E&S consulting revenue)	Organization	Classification	HQ country	Operating regions
54	Montrose Environmental Group, Inc.	MD	USA	N. America
55	KBR Inc.	LS	USA	N. America
56	Egis	MD	France	Europe; Global
57	Cardno	MD	Australia	Global
58	Multiconsult	MD	Norway	Europe
59	SMEC	MD	Australia	Southern hemisphere
60	Michael Baker International	MD	USA	N America
61	ILF Consulting Engineers	MD	Austria	Europe
62	IDOM	MD	Spain	Europe; Global
63	Carollo Engineers	MD	USA	N America
64	Fluor Corporation	LS	USA	Global
65	Roux Associates	Env	USA	N America
66	HGL (HydroGeologic Inc)	Env	USA	N America
67	Witteveen+Bos	MD	The Netherlands	Europe
68	Anchor QEA	Env	USA	N America
69	DHI A/S	Env	Denmark	Europe
70	Bain & Company	LS	USA	Global
71	GES	Env	USA	N America
72	Civil & Environmental Consultants, Inc. (CEC)	MD	USA	N America
73	Ricardo Energy & Environment	Env	UK	Europe
74	LJA Engineering & Surveying Inc.	MD	USA	N America
75	Navarro Research and Engineering, Inc.	MD	USA	N America
76	Weston & Sampson	MD	USA	N America
77	Partner Engineering & Science	MD	USA	N America
78	Kennedy Jenks	Env	USA	N America
79	Dudek	Env	USA	N America

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2020/21 Rank (in E&S consulting revenue)	Organization	Classification	HQ country	Operating regions
80	Barr Engineering Co.	MD	USA	N America
81	GZA	MD	USA	N America
82	Artelia	MD	France	Europe; Global
83	Deltares	MD	Netherlands	Global
84	EBI Consulting	Env	USA	N America
85	The Cadmus Group IIc.	Env	USA	Global
86	Dewberry	MD	USA	N America
87	Trihydro Corp.	Env	USA	N America
88	Anthesis	LS	UK	Global
89	Oneida ESC Group	Env	USA	N America
90	SGS	LS	Switzerland	Global
91	Aurecon	MD	Australia	Southern hemisphere
92	TerranearPMC	Env	USA	N America
93	EnSafe	Env	USA	N America
94	AKRF (Allee King Rosen & Fleming Inc.)	Env	USA	N America
95	Foth	MD	USA	N America
96	JBA Consulting	Env	UK	Europe
97	COWI A/S	MD	Denmark	Global
98	Lucion Group	Env	UK	Europe
99	D&B Engineers and Architects	Env	USA	N America
100	BGE, Inc.	MD	USA	N America